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Attorneys for Defendant Helene Saren-Lawrence

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION
CORPORATION,

Plaintiff-Applicant,

v.

Adv. Pro. No. 08-1789 (SMB)

BERNARD L. MADOFF INVESTMENT
SECURITIES LLC,

Defendant.

SIPA LIQUIDATION

(Substantively Consolidated)

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Liquidation of
Bernard L. Madoff Investment Securities LLC

Plaintiff,

v.

Adv. Pro. No. 10-04898 (SMB)

HELENE SAREN-LAWRENCE,

Defendant.

NOTICE OF SUBSTITUTION OF COUNSEL AND PROPOSED ORDER

PLEASE TAKE NOTICE that the undersigned hereby consent to the substitution of Becker & Poliakoff, LLP for Herrick, Feinstein, LLP as counsel for Helene Saren-Lawrence (the "Defendant"). All notices given or required to be given in this adversary proceeding shall be given to and served upon the following:

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PLEASE TAKE FURTHER NOTICE that the Defendant has knowledge of and
consents to this substitution of counsel.

May 6, 2014

HERRICK, FEINSTEIN, LLP

*Withdrawing Attorneys for Defendant
Helene Saren-Lawrence*

May 6, 2014

BECKER & POLIAKOFF LLP

*Superseding Attorneys for Defendant
Helene Saren-Lawrence*

By: /s/ Joshua Joseph Angel

Joshua Joseph Angel
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(212) 592-1500
jangel@herrick.com

By: /s/ Helen Davis Chaitman

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SO ORDERED:

/s/
HON. STUART M. BERNSTEIN
UNITED STATES BANKRUPTCY JUDGE

Dated: May __, 2015
New York, New York

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SOUTHERN DISTRICT OF NEW YORK**

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Adv. Pro. No. 10-04898 (SMB)

Plaintiff,

v.

HELENE SAREN-LAWRENCE,

Defendant.

DECLARATION OF HELEN DAVIS CHAITMAN

I, HELEN DAVIS CHAITMAN, declare as follows:

1. I am a member of the firm Becker & Poliakoff, LLP and a member of the Bar of this Court Pursuant to Local Civil Rule 1.4 of the Local Rules of the United States District Courts for the Southern and Eastern Districts of New York. I submit this declaration in support of the accompanying notice and proposed order substituting Becker & Poliakoff, LLP for Herrick, Feinstein, LLP as counsel for Helene Saren-Lawrence (the "Defendant") in the above-captioned adversary proceeding. I also have read Local Bankruptcy Rule 2090-1 of the Local Rules of the United States Bankruptcy Court for the Southern District of New York.

2. The Defendant has requested and consents to this substitution of counsel.

3. It is not expected that any delay or prejudice will result to any party in this proceeding from this substitution of counsel.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Dated: New York, New York
May 6, 2014

By: */s/ Helen Davis Chaitman*
Helen Davis Chaitman